

McAfee At-A-Glance

McAfee[®] is the largest dedicated security company in the world, and we proactively secure systems and networks from known and unknown threats. Home users, businesses, service providers, government agencies, and our partners all trust McAfee's unmatched security expertise, and have confidence in our comprehensive, integrated, and proven solutions to effectively block attacks and prevent disruptions.

Headquarters

Santa Clara, California, United States

Web Site

www.mcafee.com

Financial Information

Founded

1989

Employees

Approximately 3,290

Ticker

NYSE: MFE

Revenues

FY 2005: \$987.3 million

FY 2004: \$911 million

FY 2003: \$936 million

FY 2002: \$1.04 billion

FY 2001: \$1.07 billion

FY 2000: \$709 million

Cash and Marketable Securities

\$1.25 billion as of December 31, 2005

Management

Chairman and CEO

George Samenuk

President

Kevin Weiss

EVP and CFO

Eric Brown

CTO

Christopher Bolin

EVP Consumer

Bill Kerrigan

Customers

McAfee's customers range from government agencies to millions of home users. Businesses range from the smallest startups to the largest enterprises on earth. People buy at retail or on the Web, or get the service through a cell phone carrier or ISP. Most of our corporate customers buy through partners, who customize solutions to bring them the right protection for their particular needs.

- One hundred million end users are protected by McAfee anti-virus software
- More than 13 million customers subscribe to the McAfee online consumer security services, one of the Internet's largest paid subscription bases
- One hundred million e-mail boxes are secured through third-party e-mail providers
- Service provider partners include AOL, Dell, Sony, NTT DoCoMo, Toshiba, Sharp, and Telstra
- Service provider partner AOL blocked more than 1 billion virus-infected e-mails in one year using the McAfee online service

Markets

Home

When you choose McAfee, you can be confident that you are protected—without the constant hassle of managing updates and responding to warnings. With a proven combination of ease, effectiveness, and always-on protection, our comprehensive solutions automatically prevent attacks. You can count on McAfee for your personal security solution with built-in ease of use and an ongoing commitment to help you stay secure.

Additionally, with more than 6 million subscribers to its unique consumer online security service, McAfee's consumer business has a thriving line of products



and services to secure home users and home offices. McAfee also offers industry-leading boxed products at retailers around the world. The consumer security solutions feature advanced protection against identity theft, phishing scams, spyware, and other malicious threats that endanger the home user's secure online experience. The line of products includes McAfee VirusScan, McAfee Personal Firewall Plus,[™] McAfee SpamKiller, McAfee AntiSpyware, McAfee QuickClean, McAfee Internet Security Suite, and McAfee VirusScan Pro.

Small and Medium Business

It can be overwhelming to marshal defenses while balancing costs, resources, time, and personnel against complex and evolving threats. With McAfee, small businesses get the confidence of having full-time security expertise, without having to hire any staff. Our integrated solutions for small business provide always-on, always-up-to-date protection across desktops, servers, and the network. Small businesses rely on McAfee and our partners to protect them from virus outbreaks, spyware & adware, spam, unauthorized desktop access, intrusion attempts, and more, all without the hassle and cost of doing it themselves.

Enterprise

Large businesses can optimize their security investments and proactively protect their most important assets with our strategic and pragmatic approach to security. The McAfee 10-step security risk management (SRM) process methodically helps large organizations minimize risk, block threats, and prevent disruptions. IT professionals use our SRM methodology—from policy creation, through protection strategies, and on to compliance reviews—to determine the right level of comprehensive, integrated, and proven security solutions. Enterprise IT organizations must make tough decisions about competing priorities: How can you stay secure in a rapidly changing environment and with limited resources? How can you balance your needs to be secure with your needs to run an open business? McAfee's security risk management approach is a proven way to resolve these tough decisions.

Proven, comprehensive solutions

The challenge: Threats continue to grow increasingly sophisticated and complex. Picture them as blended and multi-vectored. These attacks exploit weaknesses in networks and systems to get a foothold any way that they can. From servers to routers, and cell phones to PDAs, every IT device is a potential target and entry point. Complex attacks require integrated solution protection, which emphasizes the importance of the whole and the interdependence of its parts. Because if you stop an attack at the front door, it may come in through a back door.

McAfee delivers proactive and integrated protection with security on networks and systems that provides a comprehensive yet manageable and complete solution.

Appropriate solutions start with hardware and software that protect systems and networks. Add management software to keep systems compliant and to manage your interdependent layers of protection. Finally, add services—people who apply their expertise to make sure your solutions are right for you and your organization.

Comprehensive protection

It all may have started with viruses, but today your arsenal must include anti-spam, anti-spyware, anti-virus, encryption, host intrusion prevention, managed services, management solutions, mobile security, product suites, and secure content management. These products install on and protect your desktops, notebooks and servers. In addition, you need to protect and assure the availability of your network infrastructure—from remote and branch offices across the wide-area network and into your data center. Network-based protection includes vulnerability management and network intrusion prevention. It is also an extra layer of protection for your systems.

Integration is the answer

You can patch together a collection of individual products, but McAfee is integrating technologies to create a total solution that is more effective than the sum of its parts. Integrated solutions save you money and time with a single management view, a single support contact, and simpler updates. Integrated solutions are also easier to deploy and manage. And only integrated solutions can stop blended threats, McAfee developed and bought best-of-breed technologies and is now integrating them to stay ahead

with unmatched protection. In addition, you can take advantage of integrated suites to further save money and simplify your decisions and implementations. Policy management tools keep your threat-protection systems up-to-date and allow you to enforce security policies. From live threat information to identifying and dealing with rogue systems, policy management is the thread that stitches together complete security protection.

McAfee Professional Services and Support

McAfee works with highly trained and experienced partners to help you with planning, installation, deployment, tuning and training services—to optimize McAfee solutions for your environment. To supplement our partner services, Foundstone Professional Services & Education, a division of McAfee, brings an objective perspective and a unique combination of tools and training to help you identify and implement the most effective solutions for meeting your particular needs. With McAfee Customer Service and Technical Support, our certified security specialists support you with a wealth of knowledge and resources. Best of all, you can choose the level of support that meets your needs—including 24×7×365 access, response charters, and proactive optimization. So you can rest assured that assistance is standing by. Because the crisis you have to see coming is the crisis you never see coming.

Research

McAfee AVERT™ Labs comprises more than one hundred researchers on five continents and is one of the top-ranked anti-virus and vulnerability research organizations in the world. McAfee AVERT Labs combines world-class malicious code and anti-virus research with intrusion prevention and vulnerability research expertise.

Patents

McAfee received its first U.S. patent in 1992 and has been granted more than one hundred additional patents in the years since. The patents allow the company to defend its innovations and to generate licensing revenue. For a full list, visit <http://www.mcafeesecurity.com/us/about/corporate/patents.htm>.

Worldwide Offices

The company has offices in Australia, Austria, Belgium, Brazil, Canada, China, Chile, Costa Rica, El Salvador, Finland, France, Germany, Guatemala, Hong Kong, India, Ireland, Israel, Italy, Japan, Korea, Malaysia, Mexico, Netherlands, New Zealand, Panama, Philippines, Poland, Portugal, Singapore, South Africa, Spain, Sweden, Taiwan, Thailand, Turkey, United Arab Emirates, United Kingdom, and the United States.



Recent Awards

- McAfee Secure Web Gateway Appliance Recognized as the Leading Anti-Spyware Solution for the Enterprise by Network World's 'Best of the Tests' Award—March 2006
- McAfee Named 2006 CRN Channel Champion—March 2006
- McAfee Honored by CRN as the Top Vendor in the Network Security Hardware Category—March 2006
- McAfee's David Roberts Named to CRN's Elite 50 List and Recognized as a Channel Chief—March 2006
- McAfee Recognized as Vendor of the Year by Ingram Micro US, Tech Data US and Softchoice—March 2006
- McAfee Receives Checkmark PREMIUM Anti-Spam Certification—February 2006
- McAfee Wins Small Business Computing's Security Product of the Year Award for Internet Security Suite—February 2006
- McAfee Secure Messaging Service for Small Business Is Runner-up for Small Business Computing's Security Product of the Year Award—February 2006
- McAfee Wins Gold Twice in Information Security Magazine's 2006 'Products of the Year' Awards—McAfee IntruShield Named Product of the Year for Intrusion Prevention; McAfee Foundstone Named Product of the Year for Vulnerability Management—February 2006
- McAfee Voted a Best International Support Web Site by the Localization Industry Standards Association (LISA) and the Association of Support Professionals (ASP)—February 2006
- Softchoice's 2005 Software Vendor of the Year—January 2006
- 2006 CODiE Awards: McAfee's Active Virus Defense Named Best Enterprise Security Solution finalist—January 2006
- CIO Insight Vendor Value Survey: McAfee named leader in Security Vendor Category with Most Improved Score since 2004—January 2006
- Forrester names McAfee AntiSpyware Enterprise as Leader for its Strong Management and Reporting—January 2006
- McAfee Internet Security Suite 8.0 scored 1st place in the category of Worm and Spyware Protection—Pc Pratico (Italy)—January 2006
- Entercept—Best Enterprise Software of the Year CompuChannel (Latin America)—December 2005
- MIS—Best Consumer Software of the Year CompuChannel (Latin America)—December 2005
- McAfee—Top Quality Security Company of the Year B2B Magazine, Brazil—November 2005
- CMP Media's Software Development Reader's Choice Awards: McAfee, Inc. Named Best Employer (small to medium-sized business category)—October 2005
- Ingram Micro Inc.'s 2005 Award of Excellence in Security—October 2005
- Tech Data U.S. Vendor Summit: Difference in Distribution Award—October 2005
- PC World (Latin America): MIS—Best Security Solution of the Year—October 2005
- West Coast Labs: McAfee, Inc.'s Anti-Spyware Enterprise Achieves Perfect Detection Score during Checkmark Spyware Certification—September 2005
- MP Media's Software Development 2005 Reader's Choice award for Best Employee—September 2005
- Network World's Clear Choice award for gateway anti-spyware solution, McAfee Secure Web Gateway—September 2005
- 2005 Frost & Sullivan Technology Leadership Award for best Intrusion Prevention Solution—September 2005
- McAfee VirusScan 2006 Wins Editors' Choice Award, PC Magazine—August 2006
- CompTIA Breakaway Conference Industry Award for Best Software Company—August 2005
- Well-Connected Award: Winner, Threat Vulnerability Management, (McAfee Foundstone Enterprise 4.0), Network Computing Magazine—May 2005
- Software CEO of the Year: Software Industry Awards (George Kurtz, senior vice president of risk management, McAfee, Inc.), Software Council of Southern California—April 2005
- Worldwide In-line Network Intrusion Prevention Revenue Market Share Leader For All of 2004, (McAfee IntruShield), Infonetics Research Report "Intrusion Detection and Prevention Products Quarterly Worldwide Market Share & Forecasts"—April 2005
- Top 75 Executives, (David Roberts, senior vice president, North American Channels, McAfee, Inc.) VARBusiness Magazine—March 2005
- Five-Star Program, (McAfee SecurityAlliance) VARBusiness Magazine—March 2005
- 2005 Channel Chiefs, (David Roberts, senior vice president, North American Channels, McAfee, Inc.) CRN Magazine—March 2005